

Nomor Surat	Revisi-017/CORSEC-VE/II/2024
Nama Perusahaan	Voksel Electric Tbk
Kode Emiten	VOKS
Lampiran	1
Perihal	Keterbukaan Informasi Tentang Penawaran Tender Wajib

Keterbukaan informasi dalam rangka Penawaran Tender Wajib oleh Pengendali Baru sebagaimana terlampir dengan ringkasan sebagai berikut:

Latar Belakang Pengambilalihan

Alasan Pengendali Baru melakukan pengambilalihan atas saham mayoritas di Perusahaan Sasaran sebagai investasi dan memberikan nilai tambah bagi Pengendali Baru, dikarenakan Perusahaan Sasaran merupakan salah satu perusahaan yang berkembang yang bergerak di bidang industri, pemasaran jasa kelistrikan dan telekomunikasi

Jumlah dan persentase saham yang akan dibeli

1.119.920.350

Jumlah dan persentase saham Perusahaan Terbuka yang diambilalih, yang dimiliki baik langsung maupun tidak langsung oleh pengendali baru

3.035.682.245

Profil Pengendali Baru yang akan melakukan Penawaran Tender Wajib

1) Riwayat Singkat
Hengtong Optic-Electric International Co., Ltd atau Pengendali Baru adalah perusahaan yang didirikan berdasarkan hukum negara Hong Kong, berdasarkan Articles of Association tanggal 4 Juni 2013, dengan nomor perusahaan (Unique Entity Number - UEN) 1918173 Pengendali Baru beralamat di No Rooms 2201-03, 22/F World Wide House, 19 Des Voeux Road, Central, Hong Kong

2. Maksud dan Tujuan Serta Kegiatan Usaha Utama Pengendali Baru

Pengendali Baru bergerak di bidang Industri, pemasaran jasa kelistrikan dan telekomunikasi

3. Struktur Permodalan dan Komposisi Kepemilikan Saham

Dimiliki oleh Hengtong Optic-Electric Co., Ltd dengan jumlah saham sebesar 126.411.000 dengan persentase 100%

4. Penerima Manfaat dari Pengendali Baru

Penerima manfaat dari Pengendali Baru adalah Cui Wei and Cui Genliang

5. Pengurusan

Cui Wei : Director

Lau Fai Lawrence : Director

6. Hubungan Afiliasi antara Pengendali Baru dan Perusahaan Sasaran

Pengendali Baru dan Perusahaan Sasaran memiliki hubungan afiliasi secara tidak langsung, dimana Pengendali Baru memiliki secara tidak langsung 1.250.000.000 saham yang diterbitkan oleh Perusahaan Sasaran (saham mana yang saat itu dimiliki melalui perantara pedagang efek mereka, yakni DBS Vickers (Hong Kong) Limited A/C Client,

sebelum pengambilalihan pada tanggal 22 Desember 2023

7. Hubungan Afiliasi antara Pengendali Lama dan Pengendali Baru
Pengendali Baru dan pengendali lama yaitu David Lius tidak memiliki hubungan afiliasi baik secara langsung maupun tidak langsung.

Harga Penawaran Tender	IDR 226
Periode Penawaran Tender	06 Februari 2024 (s/d) 06 Maret 2024
Nama Pihak	Hengtong Optic-Electric International Co., Ltd
Alamat	No Rooms 2201-03, 22/F World Wide House, 19 Des Voeux Road, Central, Hong Kong
Telepon	+86-512-63959909
Faksimile	+86-512-63957922
Jenis Usaha (Jika Ada)	bidang Industri, pemasaran jasa kelistrikan dan telekomunikasi
Tujuan Pengendalian	Pengendali Baru melakukan pengambilalihan atas saham mayoritas di Perusahaan Sasaran sebagai investasi dan memberikan nilai tambah bagi Pengendali Baru, dikarenakan Perusahaan Sasaran merupakan salah satu perusahaan yang berkembang yang bergerak di bidang industri, pemasaran jasa kelistrikan dan telekomunikasi
Jumlah seluruh saham yang diambil ali	1.785.682.245
Total Kepemilikan Sahamnya	3.035.682.245

Demikian untuk diketahui.

Hormat Kami,

Voksel Electric Tbk

Masrana SH

Corporate Secretary

Voksel Electric Tbk

Gedung Menara Karya Lantai 3 Unit D Jl HR. Rasuna Said Blok X-5, Kav. 1-

Telepon : (021) 57944622, Fax : (021) 57944649, <http://www.voksel.co>.

Nama Pengirim	Masrana SH
Jabatan	Corporate Secretary
Tanggal dan Waktu	05-02-2024 13:38
Lampiran	1. 4. Keterbukaan Informasi.pdf

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Letter / Announcement No.	Revisi-017/CORSEC-VE/II/2024
Issuer Name	Voksel Electric Tbk
Issuer Code	VOKS
Attachment	1
Subject	Disclosure of Information About the Mandatory Tender Offer

Disclosure of Information regarding mandatory tender offer by new controlling shareholder is as follows:

Mandatory Tender Offer Background

New Controller is acquiring the majority shares of the Target Company as an investment and provides the New Controller with added values, because the Target Company is one of the developing companies engaged in the industry, marketing of electricity and telecommunication services sector

Amount and Percentage of shares acquired

1.119.920.350

Amount and Percentage of Public Company Shares Acquired, directly or indirectly owned by new controlling shareholder

3.035.682.245

New Controlling Shareholder Profile that will conduct mandatory tender offer

1. Brief History

Hengtong Optic-Electric International Co., Ltd or the New Controller is a company established under the laws of Hong Kong, under the Articles of Association dated 4 June 2023, under company number (Unique Entity Number - UEN) 1918173. The New Controller's address is at Rooms 2201-03, 22/F World Wide House, 19 Des Voeux Road, Central, Hong Kong

2. Purposes, Objectives and Main Business Activities of the New Controller

New Controller is engaged in the industry, marketing of electricity and telecommunication services sector

3. Capital and Shareholding Structure

Owned by Hengtong Optic-Electric Co., Ltd with shares of 126,411,000 with a percentage of 100%

4. Beneficiaries of the New Controller

The Beneficiaries of the New Controller are Cui Wei and Cui Genliang.

5. Management

Cui Wei : Director

Lau Fai Lawrence : Director

6. Affiliation between the New Controller and the Target Company

The New Controller and the Target Company are affiliated indirectly, where the New Controller indirectly owns 1,250,000,000 shares issued by the Target Company (which shares were then owned through their securities broker, namely DBS Vickers (Hong Kong) Limited A/C Client, prior to the acquisition on date 22 December 2023.

7. Affiliation between the Previous Controller and

the New Controller
The New Controller and the previous controller,
i.e. David Lius, are not affiliated, either directly or
indirectly.

Price of tender offer IDR 226
Period of tender offer 06 February 2024 (untill) 06 March 2024
Name of the party Hengtong Optic-Electric International Co., Ltd
Address No Rooms 2201-03, 22/F World Wide House, 19
Phone +86-512-63959909
Fax +86-512-63957922
Line of Business (if any) engaged in the industry, marketing of electricity
Controlling Purpose New Controller is acquiring the majority shares of
the Target Company as an investment and
provides the New Controller with added values,
because the Target Company is one of the
developing companies engaged in the industry,
marketing of electricity and telecommunication
services sector.
Number of Total Shares Acquired 1.785.682.245
Total Shares Ownership 3.035.682.245

Thus to be informed accordingly.

Respectfully,

Voksel Electric Tbk

Masrana SH

Corporate Secretary

Voksel Electric Tbk

Gedung Menara Karya Lantai 3 Unit D Jl HR. Rasuna Said Blok X-5, Kav. 1-

Phone : (021) 57944622, Fax : (021) 57944649, <http://www.voksel.co.id>

Sender Name	Masrana SH
Function	Corporate Secretary
Date and Time	05-02-2024 13:38
Attachment	1. 4. Keterbukaan Informasi.pdf

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